NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law (the "Act") will be held by the Seneca County Industrial Development Agency (the "Agency") on July 12, 2021 at 2:00 p.m. in connection with the matter described below. PLEASE NOTE THE SPECIAL HEARING LOGISTICS AND INSTRUCTIONS INCLUDED AT THE END OF THIS NOTICE.:

Keystone Mills, LLC, on behalf of itself and/or the principals of Keystone Mills, LLC and/or an entity formed or to be formed on behalf of any of the foregoing (collectively, the "Company") has applied to the Agency to enter into a transaction in which the Agency will assist in a certain project (the "Project") consisting of: (i) the acquisition of the land and improvements located at 1775 Route 336, Town of Fayette, New York (the "Land"), (ii) the redevelopment of the current improvements on the Land to construct a new conventional milling facility (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment" and, collectively with the Land and the Improvements, the "Facility");

The initial owner of the Facility will be the Company. The Agency will acquire a leasehold interest in the Facility from the Company and lease the Facility back to the Company. At the end of the lease term, the Agency will terminate its leasehold interest. The Agency contemplates it will provide financial assistance to the Company in the form of an abatement of property taxes, a sales tax exemption and a mortgage recording tax exemption.

PLEASE NOTE SPECIAL PUBLIC HEARING CONDUCT INSTRUCTIONS AND INFORMATION:

In accordance with Section 859-a of the Act, a representative of the Agency will be present at the hearing at the above-stated time. A copy of the Company's application will be available for viewing on the Agency's website at www.senecacountyida.org. In accordance with Executive Order No. 202.15 issued by Gov. Andrew Cuomo on April 9, 2020, the Agency will not be able to accommodate any in-person attendance at the hearing. The hearing will be livestreamed by Finger Lakes Television and may be viewed through a link on FLTV's website at https://fingerlakestv.org/live/ or Spectrum Cable channel 1304. You may also join the hearing from a computer, tablet or smartphone through the following link:

https://global.gotomeeting.com/join/545001845. Interested parties may also present their views with respect to the Project orally via conference bridge at the following telephone number: (312) 757-3121, access code 545-001-845. Interested parties may also submit their views with respect to the Project to the Agency in writing by emailing the comments to k.kline@senecacountyida.org no later than July 12, 2021.

June 21, 2021

SENECA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

/s/ Sarah Davis, Executive Director